GENERAL MEETING DOCUMENTATION

With reference to the Ordinary and Extraordinary Members' Meeting of Banca Popolare di Milano called on 23/24 April 2010 (at first and second calling respectively), we would like to announce that the 2009 separate and consolidated financial statements are now available at the registered office of the Bank. They include the reports of the Board of Statutory Auditors and of the Independent Auditors.

In reminding you that the documents required by law for the Extraordinary part of the Meeting were made available to the general public on 24 March pursuant to the law, we would like to inform you that the documentation relating to the other items on the Agenda, as well as the Report on Corporate Governance and Ownership Structure of the Bank in 2009, as per art. 123-bis, CFA, are now available at the registered office of the Bank as of today.

The above documents are also available at Borsa Italiana SpA and on the Bank's website “www.bpm.it”.

Milan, 8 April 2010

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