PRESS RELEASE

DOCUMENTATION FOR THE AGM

With reference to the Ordinary and Extraordinary Annual General Meeting of the Members of Banca Popolare di Milano called on 29/30 April 2011 (at first and second calling, respectively), we would like to announce - as already made public in the notice of calling also published in two financial newspapers, "Il Sole 24 Ore" and "Italia Oggi" on 31 March 2011 - that the 2010 separate and consolidated financial statements are now available at the registered office of the Bank. They are accompanied by the directors' report on operations and the certifications required by art. 154-bis, para. 5 of the Consolidated Finance Act (CFA), as well as the reports of the Board of Statutory Auditors and of the Independent Auditors).

Note that, as of today, we have also deposited at head office the explanatory reports on the other topics on the agenda of the AGM (including the report on the proposed amendments to the articles of association drawn up in accordance with art. 72 of CONSOB's Issuers' Regulations), as well as the Report on Corporate Governance and Ownership Structure as per art. 123-bis of the CFA.

The above documents are also available at the offices of Borsa Italiana SpA and on the Bank's website www.bpm.it.

The candidatures for office mentioned in points 3 and 4 of the agenda for the ordinary part of the AGM - together with the accompanying documentation - will be made available to the general public from 19 April 2011, pursuant to the law, at the Bank's head office in Piazza Filippo Meda 4, Milan, at the offices of Borsa Italiana SpA and on the Bank's website (www.bpm.it).

*Milan, 14 April 2011*

For information:

Press Office  
+39 02 7700 3784  
relazioni.esterne@bpm.it

Investor Relations  
+39 02 7700 2057  
investor.relations@bpm.it

Ad Hoc Communications  
+39 02 76 06 741  
paolo.mazzoni@ahca.it