MODEL FOR ANNOUNCEMENT OF CHANGE IN SHARE CAPITAL

Communication of elimination of the par value of the shares

Pursuant to the resolution of the Extraordinary General Meeting of Members of 25 June 2011 filed in the Register of Companies with Protocol 249382/1 dated 22 August 2011, BPM would like to announce that the express par value of its shares has been eliminated.

TABLE 1

<table>
<thead>
<tr>
<th></th>
<th>Present share capital</th>
<th>Previous share capital</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Euro</td>
<td>no. of shares</td>
</tr>
<tr>
<td>Total of which:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ordinary shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(normal dividend</td>
<td></td>
<td></td>
</tr>
<tr>
<td>rights from: 01/01/2011)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>number of current</td>
<td></td>
<td></td>
</tr>
<tr>
<td>coupon: 43</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1,660,286,540.00</td>
<td>415,071,635</td>
</tr>
<tr>
<td>Ordinary shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(different dividend</td>
<td></td>
<td></td>
</tr>
<tr>
<td>rights from: [date]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>number of current</td>
<td></td>
<td></td>
</tr>
<tr>
<td>coupon:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Preference shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(normal dividend</td>
<td></td>
<td></td>
</tr>
<tr>
<td>rights from: [date]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>number of current</td>
<td></td>
<td></td>
</tr>
<tr>
<td>coupon:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Preference shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(different dividend</td>
<td></td>
<td></td>
</tr>
<tr>
<td>rights from: [date]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>number of current</td>
<td></td>
<td></td>
</tr>
<tr>
<td>coupon:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Type of Shares</td>
<td>Date of Dividend Rights</td>
<td>Number of Current Coupon</td>
</tr>
<tr>
<td>---------------</td>
<td>-------------------------</td>
<td>--------------------------</td>
</tr>
<tr>
<td>Convertible Savings Shares (Normal Dividend Rights)</td>
<td>[date]</td>
<td>[number]</td>
</tr>
<tr>
<td>Convertible Savings Shares (Different Dividend Rights)</td>
<td>[date]</td>
<td>[number]</td>
</tr>
<tr>
<td>Non Convertible Savings Shares (Normal Dividend Rights)</td>
<td>[date]</td>
<td>[number]</td>
</tr>
<tr>
<td>Non Convertible Savings Shares (Different Dividend Rights)</td>
<td>[date]</td>
<td>[number]</td>
</tr>
<tr>
<td></td>
<td>No of securities converted/exercised</td>
<td>No. of residual securities in circulation</td>
</tr>
<tr>
<td>----------------------</td>
<td>--------------------------------------</td>
<td>------------------------------------------</td>
</tr>
<tr>
<td>Convertible bonds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Convertible savings shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Convertible preference shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Warrants</td>
<td></td>
<td>4,062,851</td>
</tr>
</tbody>
</table>