PRESS RELEASE

Memorandum of Understanding to open a joint mediation procedure for the "Convertendo 2009/2013 - 6.75%" bond loan, ISIN code IT0004504046

New Consumer Associations taking part

Milan, 27 September 2012 - With reference to the Memorandum of Understanding signed by Banca Popolare di Milano and the Consumer Associations ADICONSUM, ADOC and FEDERCONSUMATORI for the opening of reconciliation discussions on the "Convertendo 2009/2013 - 6.75%" bond issue, ISIN code IT0004504046, BPM would like to announce that additional consumer associations registered with the CNCU - National Council of Consumers and Users asked to take part prior to the 15 September 2012 deadline.

The Associations that are signatories and adherents of the Memorandum are therefore as follows:

ACU; ADICONSUM; ADOC; ADUSBEF; ALTROCONSUMO; ASSOUTENTI; CASA DEL CONSUMATORE; CITTADINANZATTIVA; CONFCONSUMATORI; FEDERCONSUMATORI; MOVIMENTO CONSUMATORI.

BPM would like to remind customers that, under the Memorandum, those involved can apply for admission to the procedure from 1 October; enrolment forms are available on the websites of the following BPM Group banks: Banca Popolare di Milano (www.bpm.it), Banca di Legnano (www.bancadilegnano.it) and Banca Popolare di Mantova (www.popmantova.it) and at the branches of these banks, as well as at the Associations who have signed and adhered to the Memorandum.

For information, please contact 800 100 200.

The service is available from Monday to Friday from 8.00 a.m. to 10.00 p.m.

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