PRESS RELEASE

CANDIDATE FOR THE POSITION OF SUPERVISORY BOARD MEMBER

and

AGM DOCUMENTATION FILED

In relation to item 3 on the agenda of the Ordinary General Meeting of Members of Banca Popolare di Milano convened for 26/27 April 2013 (at first and second calling), we would like to inform you that only one nomination was filed by the deadline, with the following candidature for the position of Supervisory Board Member:

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<th>Supervisory Board</th>
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<td>Luca Raffaello Perfetti</td>
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(*) Candidate considered independent in accordance with art. 3 of the Code of Conduct of Listed Companies (December 2011 version).

(**) Candidate declared that listed in the Register of Auditors and worked in the field of auditing for not less than three years.

Note that the above nomination is available at the Bank’s head office and on its website (www.bpm.it), together with the list of sponsors, as well as the candidate's declaration of acceptance and curriculum vitae.

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Notice is also given that the following documents have also been filed today at the head office and made available in accordance with the law, also on the Bank's website (www.bpm.it): the separate financial statements of the Bank and the consolidated financial statements of the BPM Group at 31 December 2012, accompanied by their respective reports on operations and
certifications under art. 154-bis, para. 5 of the Consolidated Finance Act (CFA), the report of the Independent Auditors, the report of the Supervisory Board under art. 153 CFA, the report on corporate governance under art. 123-bis CFA, and the remuneration report under art. 123-ter CFA.

*Milan, 5 April 2013*

For information:

**Banca Popolare di Milano**

Communication  
Matteo Cidda  
+39 02.77.00.7438  
matteo.cidda@bpm.it

Investor Relations  
Roberto Peronaglio  
+39 02.77.00.2057  
investor.relations@bpm.it

**AD HOC Communication Advisors**  
Giorgio Zambeletti, Daniele Biolcati  
+39 02.76.06.741  
daniele.biolcati@ahca.it