PRESS RELEASE

PRESENTATION OF CANDIDATES AS DIRECTORS AND OFFICERS

In relation to item 2 on the agenda for the Ordinary General Meeting of Members of Banca Popolare di Milano convened for 20/21 December 2013 (at first and second calling), notice is hereby given that three (3) lists of candidates as members of the Supervisory Board, presented below in the chronological order of presentation, have been filed with the Bank within the terms indicated in the notice of calling.

Lead candidate: Dino Piero Giarda

1. Dino Piero Giarda
2. Mauro Paoloni
3. Marcello Priori
4. Alberto Balestreri
5. Andrea Boitani
6. Angelo Busani
7. Donata Gottardi
8. Alberto Montanari
9. Giampietro Giuseppe Omati
10. Bruno Siracusano
11. Lucia Vitali
12. Luca Montebugnoli
13. Claudia Bugno
14. Fabio Fortuna
15. Mario Signani

Lead candidate: Piero Lonardi

1. Piero Lonardi
2. Roberto Fusilli
3. Ezio Maria Simonelli
4. Flavia Daunia Minutillo
5. Emilio Luigi Cherubini
6. Maria Luisa Mosconi
7. Alberto Banfi
8. Ezio Maria Reggiani
9. Maria Lucia Candida
10. Gabriele Caiati
11. Paolo Saltarelli
12. Guido Castoldi
13. Giuseppe Manganelli
With reference to the appointment of Directors pursuant to art. 63 of the Articles of Association, after taking note of the recommendations from Fondazione Cassa di Risparmio di Alessandria and Crédit Industriel et Commercial, the Bank's Supervisory Board has presented the following list of candidates:

- Carlo Frascarolo (designated by Fondazione Cassa di Risparmio di Alessandria);
- Jean-Jacques Tamburini (designated by Crédit Industriel et Commercial).

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Once the required checks on the regularity of candidatures have been carried out, the above lists of candidates for members of the Supervisory Board will be made available to the general public from 29 November pursuant to art. 144-octies of the Issuers' Regulation (Consob resolution 11971/99 and subsequent amendments), also on the website www.gruppobpm.it, together with a list of their sponsors, and each candidate's CV and declaration.

Milan, 26 November 2013

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