PRESS RELEASE

AMENDMENT TO THE SHAREHOLDERS’ AGREEMENT WITH FONDAZIONE CASSA DI RISPARMIO DI ALESSANDRIA

Today, Banca Popolare di Milano and Fondazione Cassa di Risparmio di Alessandria have jointly agreed an amendment to the shareholders’ agreement signed on 9 September 2011; this amendment provides that, in relation to the first expiry date of the agreement (scheduled for 9 September 2014), the deadline for submitting notice of withdrawal is to be 30 June 2014 (instead of 9 March 2014).

An extract of the agreement showing this amendment is published in the Governance section of www.gruppobpm.it.

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