PRESS RELEASE
CANDIDATE AS MEMBER OF THE SUPERVISORY BOARD
MEETING DOCUMENTATION AVAILABLE

In relation to item 3 on the agenda for the Ordinary General Meeting of Members of Banca Popolare di Milano convened for 11/12 April 2014 (at first and second calling), we would like to inform you that the following candidature for the position of Supervisory Board member was filed by the deadline established in the notice of calling:

<table>
<thead>
<tr>
<th>Supervisory Board</th>
<th>*</th>
<th>**</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maria Luisa Di Battista</td>
<td>YES</td>
<td>NO</td>
</tr>
</tbody>
</table>

(*) Candidate considered independent in accordance with art. 3 of the Code of Conduct of Listed Companies (December 2011 version).
(**) Candidate declared that listed in the Register of Auditors and worked in the field of auditing for not less than three years.

The information on this candidate (curriculum vitae and declaration of acceptance of office) and the list of Members sponsoring this candidature are available at the registered office of the Bank and on its website (www.gruppobpm.it).

Moreover, please note that the separate and consolidated financial statements at 31.12.2013, accompanied by their respective reports on operations and certifications under art. 154-bis, para. 5 of the Consolidated Finance Act (CFA), as well as the report of the Independent Auditors, the report of the Supervisory Board under art. 153 CFA, the Report on Corporate Governance and Shareholder Structure under art. 123-bis CFA, the Remuneration report pursuant to art. 123-ter CFA and the Management Board’s report on amendments to the Articles of Association, prepared under article 125-ter CFA and article 72 of Consob’s Issuers Regulations 11971/99, have been filed at the Bank’s head office and are available from today in accordance with the law, also on the Bank’s website (www.gruppobpm.it).

Milan, 21 March 2014

For information:
Banca Popolare di Milano

Communication
Matteo Cidda
+39 02.77.00.7438
matteo.cidda@bpm.it

Investor Relations
Roberto Peronaglio
+39 02.77.00.2057
investor.relations@bpm.it

AD HOC Communication Advisors
Giorgio Zambeletti, Daniele Biolcati
+39 02.76.06.741
daniele.biolcati@ahca.it