PRESS RELEASE

ECB COMMUNICATES TO BPM THE PRUDENTIAL REQUIREMENTS FOR BPM GROUP

BPM GROUP BROADLY MEETS THE MINIMUM CAPITAL RATIOS SET BY THE REGULATORY AUTHORITY

Milan, 26 February 2015 – Banca Popolare di Milano informs, as requested by Consob, that it has been notified the European Central Bank’s decision about the prudential requirements set for BPM Group.

BPM Group’s minimum capital ratios communicated by the European Central Bank are: 9% in terms of Common Equity Tier 1 ratio and 11% in terms of Total Capital ratio.

Capital ratios as at 31st December 2014, on a consolidated basis, were 11.58% in terms of Common Equity Tier 1 ratio and 15.35% in terms of Total Capital ratio, highlighting that BPM Group broadly meets the minimum capital ratios set by the European Central Bank and has the current and future ability to comply with the prudential requirements mentioned above.

In case of doubts, the Italian version will prevail.

Per information:

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